THIS OBJECTION SEEKS TO RECLASSIFY CERTAIN FILED PROOFS OF CLAIM. PARTIES RECEIVING THIS NOTICE OF THE DEBTORS' SIXTEENTH OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM SHOULD REVIEW THE OMNIBUS OBJECTION TO SEE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OMNIBUS OBJECTION AND/OR THE EXHIBIT(S) AND SCHEDULE(S) ATTACHED THERETO TO DETERMINE WHETHER THIS OBJECTION AFFECTS THEIR CLAIM(S).

IF YOU HAVE QUESTIONS, PLEASE CONTACT GRUPO AEROMÉXICO'S COUNSEL, DAVIS POLK & WARDWELL LLP, AT aeromexicoclaims@dpw.com, RICHARD J. STEINBERG (richard.steinberg@davispolk.com or +1-212-450-4362), OR ERIK P. JERRARD (+1-212-450-4769).

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.1

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

NOTICE OF HEARING ON DEBTORS' SIXTEENTH OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM (WRONG DEBTOR CLAIMS)

PLEASE TAKE NOTICE that, on July 8, 2021, Grupo Aeroméxico, S.A.B. de C.V. ("Grupo Aeroméxico") and its affiliates that are debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "**Debtors**") filed their *Sixteenth Omnibus Claims Objection to Proofs of Claim (Wrong Debtor Claims)* (the "**Objection**") with the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**").

The Objection is annexed hereto as **Exhibit A**. The Objection requests that the Bankruptcy

The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Court reclassify one or more of your Claims² listed on <u>Schedule 1</u> to <u>Exhibit 1</u> of the Objection annexed hereto on the grounds that such Claims have been filed against the wrong Debtor.

PLEASE TAKE FURTHER NOTICE that the Court-Ordered Omnibus Claims Hearing Procedures [ECF No. 904] (the "Omnibus Claims Hearing Procedures"), annexed hereto as Exhibit B, apply and govern the Objection to your Proof(s) of Claim. The Omnibus Claims Hearing Procedures provide for certain mandatory actions by a claimant within certain time periods. Therefore, please review the Omnibus Claims Hearing Procedures carefully. Failure to comply with the Omnibus Claims Hearing Procedures may result in the reclassification of a Proof of Claim without further notice to a claimant.

If you do NOT oppose the reclassification of your Claim(s) listed on <u>Schedule 1</u> to <u>Exhibit 1</u> of the Objection, then you do NOT need to file a written response to the Objection and you do NOT need to appear at the hearing.

If you DO oppose the reclassification of your Claim(s) listed on <u>Schedule 1</u> to <u>Exhibit 1</u> of the Objection, then you MUST file with the Bankruptcy Court <u>and</u> serve on the parties listed below a written response to the Objection (a "**Response**") so that it is received on or before **August 9, 2021,** at **4:00 p.m.** (prevailing Eastern Time) (the "**Response Deadline**").

Your Response, if any, must contain at a minimum the following: (i) a caption setting forth the name of the Bankruptcy Court, the names of the Debtors, the case number, and title of the Objection to which the response is directed; (ii) the name of the claimant and description of the basis for the amount of the Claim; (iii) a concise statement setting forth the reasons why the Claim should not be reclassified for the reasons set forth in the Objection, including, but not limited to, the specific factual and legal bases upon which you will rely in opposing the Objection; (iv) all documentation or

Each capitalized term used herein but not otherwise defined herein shall have the meaning ascribed to it in the Objection.

other evidence of the Claim, to the extent not included with the Proof of Claim previously filed with the Bankruptcy Court, upon which you will rely in opposing the Objection; (v) the address(es) to which the Debtors must return any reply to your Response, if different from that presented in the Proof of Claim; and (vi) the name, address, and telephone number of the person (which may be you or your legal representative) possessing ultimate authority to reconcile, settle, or otherwise resolve the Claim on your behalf.

The Bankruptcy Court will consider a Response only if the Response is timely filed, served, and received. A Response will be deemed timely filed, served, and received only if prior to the Response Deadline, the Response is (a) filed electronically with the Bankruptcy Court on the docket of In re Grupo Aeroméxico, S.A.B. de C.V., et al., Case No. 20-11563 (SCC), in accordance with the Bankruptcy Court's General Order M-399 (available on the Bankruptcy Court's website at http://www.nysb.uscourts.gov), by registered users of the Bankruptcy Court's electronic case filing system, (b) sent to the chambers of the Honorable Judge Shelley C. Chapman, United States Bankruptcy Court, One Bowling Green, New York, New York 10004; and (c) served (via email or otherwise) so as to be actually received on or before the Response Deadline upon (i) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Timothy Graulich (timothy.graulich@davispolk.com), Stephen D. Piraino (stephen.piraino@davispolk.com), Erik P. Jerrard (erik.jerrard@davispolk.com), and Richard J. Steinberg (richard.steinberg@davispolk.com)), counsel to the Debtors; and (iii) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019 (Attn: Brett H. Miller (bmiller@willkie.com), Todd M. Goren (tgoren@willkie.com), Craig Damast (cdamast@willkie.com), and Debra M. Sinclair (dsinclair@willkie.com)), counsel to the Official Committee of Unsecured Creditors appointed in these cases.

Except as otherwise permitted under the Omnibus Claims Hearing Procedures, a hearing (the "Hearing") will be held on August 12, 2021, at 10:00 a.m. (prevailing Eastern Time), to consider the Objection. The Hearing will be held in the United States Bankruptcy Court for the Southern District of New York. If you file a written Response to the Objection, you should plan to appear at the Hearing. The Debtors, however, reserve the right to continue the Hearing on the Objection with respect to your claim(s). If the Debtors do continue the Hearing with respect to your Claim(s), then the Hearing will be held at a later date. If the Debtors do not continue the Hearing with respect to your Claim(s), then the Hearing on the Objection will be conducted on the above date.

The Debtors have the right to further object to your Claim(s) listed on <u>Schedule 1</u> to <u>Exhibit 1</u> of the Proposed Order (or to any other Claims you may have filed) at a later date on grounds not asserted in the Objection. You will receive a separate notice of any such objections.

Responding parties shall attend the Hearing telephonically so long as General Order M-543 is in effect or unless otherwise ordered by the Bankruptcy Court. You may participate in the Hearing telephonically by making arrangements through CourtSolutions, LLC (www.court-solutions.com). Instructions to register for CourtSolutions, LLC are attached to General Order M-543.³

If you wish to view the complete Objection, you can do so for free at https://dm.epiq11.com/aeromexico. CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIMS.

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A copy of General Order M-543 can be obtained by visiting http://www.nysb.uscourts.gov/news/court-operations-under-exigent-circumstances-created-covid-19.

Dated: July 8, 2021

New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich
450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 701-5800
Marshall S. Huebner
Timothy Graulich
James I. McClammy
Stephen D. Piraino (admitted pro hac vice)

Counsel to the Debtors and Debtors in Possession

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Exhibit A

Objection

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DAVIS POLK & WARDWELL LLP

450 Lexington Avenue

New York, New York 10017 Telephone: (212) 450-4000 Facsimile: (212) 701-5800

Marshall S. Huebner Timothy Graulich James I. McClammy

Stephen D. Piraino (admitted pro hac vice)

Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.1

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

DEBTORS' SIXTEENTH OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM (WRONG DEBTOR CLAIMS)

* * *

TO THE CLAIMANTS LISTED ON <u>SCHEDULE 1</u> ATTACHED TO THE PROPOSED ORDER (AS DEFINED HEREIN): YOUR RIGHTS MAY BE AFFECTED BY THIS OBJECTION (AS DEFINED HEREIN) AND BY ANY FURTHER OBJECTION(S) THAT MAY BE FILED BY THE DEBTORS. THE RELIEF SOUGHT HEREIN IS WITHOUT PREJUDICE TO THE DEBTORS' RIGHTS TO PURSUE FURTHER SUBSTANTIVE OR NON-SUBSTANTIVE OBJECTIONS AGAINST THE CLAIMS LISTED ON <u>SCHEDULE 1</u> TO THE PROPOSED ORDER. CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON <u>SCHEDULE 1</u> TO THE PROPOSED ORDER.

* * *

Grupo Aeroméxico S.A.B. de C.V. ("**Grupo Aeroméxico**") and its affiliates that are debtors and debtors in possession in these proceedings (collectively, the "**Debtors**") hereby file this *Debtors*" *Sixteenth Omnibus Claims Objection to Proofs of Claim (Wrong Debtor Claims)* (the "**Objection**"),

The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

pursuant to the Order Approving (I) Omnibus Claims Objection Procedures, (II) Omnibus Claims

Settlement Procedures and (III) Omnibus Claims Hearing Procedures [ECF No. 904] (the "Claims

Objection Procedures Order"). This Objection is supported by the Declaration of Ricardo Javier

Sánchez Baker in Support of the Debtors' Sixteenth Omnibus Claims Objection to Proofs of Claim

(Wrong Debtor Claims) (the "Sánchez Declaration"), attached hereto as Exhibit 2 and incorporated herein by reference. In further support of the Objection, the Debtors respectfully state as follows:

Relief Requested

1. By this Objection, and pursuant to sections 105 and 502 of title 11 of the United States Code (the "Bankruptcy Code"), rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and the Claims Objection Procedures Order, the Debtors seek entry of an order, substantially in the form attached hereto as <u>Exhibit 1</u> (the "Proposed Order" and, if entered, the "Order"), reclassifying each of the claims identified on <u>Schedule 1</u> to the Proposed Order (the "Wrong Debtor Claims") as set forth therein.²

Jurisdiction and Venue

2. The United States Bankruptcy Court for the Southern District of New York (the "Court") has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and, pursuant to Bankruptcy Rule 7008, the Debtors consent to entry of a final order by the Court in connection with this Objection to the extent that it is later determined that the Court, absent consent of the parties, cannot enter a final order or judgment consistent with Article III of the United States Constitution.

Schedule 1 to the Proposed Order is incorporated herein by reference.

- 3. The legal predicates for the relief requested herein are sections 105 and 502 of the Bankruptcy Code, and Bankruptcy Rule 3007.
 - 4. Venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

A. General Background

- 5. On June 30, 2020 (the "**Petition Date**"), the Debtors each commenced in this Court a voluntary case (the "**Chapter 11 Cases**") under chapter 11 of title 11 of the United States Code. The Debtors are authorized to continue to operate their businesses and manage their properties as debtors in possession pursuant to Bankruptcy Code §§ 1107(a) and 1108.
- 6. The Debtors' Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).
- 7. On July 13, 2020, the United States Trustee formed an Official Committee of Unsecured Creditors (the "Creditors' Committee") in the Chapter 11 Cases. No trustee or examiner has been appointed in the Chapter 11 Cases.
- 8. The Court entered a (i) Final Order Authorizing (I) Debtors to Honor Prepetition Obligations to Customers and Related Third Parties and to Otherwise Continue Customer Programs, (II) Relief from Stay to Permit Setoff in Connection with the Customer Programs and (III) Financial Institutions to Honor and Process Related Checks and Transfers [ECF No. 205] (the "Customer Programs Order"); (ii) Final Order Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers on July 29, 2020 [ECF No. 206] (the "Taxes Order"); (iii) Final Order Authorizing (I) Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits and Other Compensation and (B) Maintain Employee Benefits Programs and Pay Related Administrative

Obligations, (II) Employees and Retirees to Proceed With Outstanding Workers' Compensation Claims And (III) Financial Institutions to Honor and Process Related Checks and Transfers on July 30, 2020 [ECF No. 216] (the "Wages Order"); and (iv) Final Order Authorizing (I) Payment of Certain Prepetition Claims of Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers on August 20, 2020 [ECF No. 309] (the "Critical Vendors Order" and together with the Customer Programs Order, Taxes Order, and Wages Order, the "First Day Orders").

9. Detailed information regarding the Debtors' business, capital structure, and the circumstances leading to the commencement of these Chapter 11 Cases, is set forth in the *Declaration of Ricardo Javier Sánchez Baker in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings* [ECF No. 20], filed with the Court on the Petition Date.

B. Claims Resolution Process in the Chapter 11 Cases

- 10. On July 2, 2020, the Court entered an *Order Authorizing Debtors to Retain and Employ Epiq Corporate Restructuring, LLC as Claims and Noticing Agent Nunc Pro Tunc to the Petition Date* [ECF No. 47], thereby appointing Epiq Corporate Restructuring, LLC ("**Epiq**") as the Debtors' claims and noticing agent in these Chapter 11 Cases.
- 11. On August 25, 2020, the Debtors filed Grupo Aeroméxico's schedules of assets and liabilities and its statement of financial affairs [ECF Nos. 326–33], along with the schedules and statements of the remaining Debtors (collectively, the "Chapter 11 Schedules" and "Statements," respectively).³ On December 17, 2020, the Debtors filed amendments to certain of Grupo Aeroméxico's Chapter 11 Schedules [ECF Nos. 737–40], along with amendments to certain Chapter

The Chapter 11 Schedules and Statements of each Debtor were filed on their respective individual docket. *See In re Aerovías de México, S.A. de C.V.*, No. 20-11561, ECF Nos. 6–7; *In re Aerolitoral, S.A. de C.V.*, No. 20-11565, ECF Nos. 6–7; *In re Aerovías Empresa de Cargo, S.A. de C.V.*, No. 20-11566, ECF Nos. 6–7.

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11 Schedules of the other Debtors.⁴ On January 15, 2021, Grupo Aeroméxico filed additional amendments to certain Chapter 11 Schedules [ECF Nos. 808–10].

- 12. On November 18, 2020, the Court entered an *Order (I) Establishing Deadline for Filing Proofs of Claim and Procedures Relating Thereto and (II) Approving the Form and Manner of Notice Thereof* [ECF No. 648] (the "**Bar Date Order**") establishing January 15, 2021 at 5:00 p.m. (prevailing Pacific Time) as the General Bar Date (as defined in the Bar Date Order) (the "**Bar Date**").
- 13. On December 11, 2020, Epiq duly served the *Notice of Deadline Requiring Filing of Proofs of Claim on or Before January 15, 2021* (the "**Bar Date Notice**"). *See* Bowdler Aff., ECF No. 778. Between December 14, 2020 and December 16, 2020, the Debtors caused the Bar Date Notice to be published in the *New York Times International Edition*, the *New York Times*, and the *Wall Street Journal*. *See* Noblesala Aff., ECF No. 759; Noblesala Aff., ECF No. 760; Bell Aff., ECF No. 761.
- 14. In the ordinary course of business, the Debtors maintain books and records (the "Book and Records") that reflect, among other things, the Debtors' liabilities and the amounts thereof owed to their creditors.
- 15. The Debtors' claims register (the "Claims Register"), prepared and maintained by Epiq, reflects that approximately 6,053 proofs of claim (collectively, the "Proofs of Claim") have been filed in the Chapter 11 Cases asserting claims against the Debtors (each a "Claim," and collectively, the "Claims"). The Debtors and their advisors are comprehensively reviewing and reconciling all Claims, including both the Claims listed on the Schedules (the "Scheduled Claims")

These amendments were filed on each Debtor's respective individual docket. *See In re Aerovías de México, S.A. de C.V.*, No. 20-11561, ECF Nos. 10–11; *In re Aerolitoral, S.A. de C.V.*, No. 20-11565, ECF Nos. 10–11; *In re Aerovías Empresa de Cargo, S.A. de C.V.*, No. 20-11566, ECF Nos. 10–11.

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and the Claims asserted in the Proofs of Claim (including any supporting documentation) filed in the Chapter 11 Cases. The Debtors and their advisors are also comparing the Claims asserted in the Proofs of Claims with the Debtors' Books and Records to determine the validity of the asserted Claims.

- 16. This reconciliation process includes identifying particular categories of Claims that the Debtors believe should be reduced, reclassified, disallowed, or expunged. To avoid a possible double recovery or otherwise improper recovery by claimants, the Debtors will continue to file omnibus objections to such categories of Claims if and where warranted. This Objection is one such omnibus objection.
- 17. On February 17, 2021, the Court entered the Claims Objection Procedures Order. On March 16, 2021, the Debtors filed their First Omnibus Claims Objection to Proofs of Claim (Satisfied Claims) [ECF No. 985], Second Omnibus Claims Objection to Proofs of Claim (Satisfied Claims) [ECF No. 986], and Third Omnibus Claims Objection to Proofs of Claim (Amended and Duplicate Claims) [ECF No. 987]. On April 16, 2021, the Debtors filed their Fourth Omnibus Claims Objection to Proofs of Claim (Satisfied Claims) [ECF No. 1074] and Fifth Omnibus Claims Objection to Proofs of Claim (Amended and Duplicate Claims) [ECF No. 1075]. The Court subsequently entered orders granting each of these objections [ECF Nos. 1086–87, 1102, 1207–08]. On June 3, 2021, the Debtors filed their Sixth Omnibus Claims Objection to Proofs of Claim (Satisfied Claims and Incorrectly Classified Claims) [ECF No. 1265] and Seventh Omnibus Claims Objection to Proofs of Claim (Wrong Debtor Claims) [ECF No. 1266].
- 18. The Debtors submit that this Objection, and the notice provided to claimants in connection hereto, are consistent with the Claims Objection Procedures Order, the Bankruptcy Code, and the Bankruptcy Rules.

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Basis for Relief

- 19. Pursuant to section 101 of the Bankruptcy Code, a creditor holds a claim against a bankruptcy estate only to the extent that (a) it has a "right to payment" for the asserted liabilities and (b) the claim is otherwise allowable. 11 U.S.C. §§ 101(5) and 101(10).
- 20. When asserting a claim against a bankrupt estate, a claimant must allege facts that, if true, would support a finding that the debtor is legally liable to the claimant. See In re Lehman Bros. Holdings, Inc., 602 B.R. 564, 574 (Bankr. S.D.N.Y. 2019); In re Int'l Match Corp., 69 F.2d 73, 76 (2d Cir. 1934) (finding that a proof of claim should at least allege facts from which legal liability can be seen to exist). Where the claimant alleges sufficient facts to support its claim, its claim is afforded prima facie validity. See In re Lehman Bros., 602 B.R. at 574. A party wishing to dispute such a claim must produce evidence in sufficient force to negate the claim's prima facie validity. See In re Dreier LLP, 544 B.R. 760, 766 (Bankr. S.D.N.Y. 2016), aff'd, No. 08-15051 (SMB), 2016 WL 3920358 (S.D.N.Y. July 15, 2016), aff'd, 683 F. App'x 78 (2d Cir. 2017) (quoting Creamer v. Motors Liquidation Co. GUC Trust (In re Motors Liquidation Co.), No. 12 CIV. 6074 (RJS), 2013 WL 5549643, at *3 (S.D.N.Y. Sept. 26, 2013) (in turn quoting *In re Allegheny Int'l, Inc.*, 954 F.2d 167, 173 (3d Cir. 1992))). In practice, the objecting party must produce evidence that would refute at least one of the allegations essential to the claim's legal sufficiency. See In re Dreier, 544 B.R. at 766. Once the objecting party produces such evidence, the burden shifts back to the claimant to prove the validity of his or her claim by a preponderance of the evidence. See id.
- 21. A court should not deem a claim to be allowable if it is "unenforceable against the debtor and property of the debtor, under any agreement or applicable law." 11. U.S.C. § 502(b)(1). A debtor may file an omnibus claims objection if all the claims being objected to fall under one of several listed categories as described in the Bankruptcy Rules and the Claims Objection Procedures

Order. See Fed. R. Bankr. P. 3007(d); Claims Obj. Proc. Order, ¶ 2(a), ECF No. 904 (providing additional bases under which the Debtors may file omnibus claim objections).

Objection

- 22. The Debtors object to the Wrong Debtor Claims listed on <u>Schedule 1</u> to the Proposed Order as they were each filed against the incorrect Debtor according to the Debtors' Books and Records, and request that each Wrong Debtor Claim be reclassified as Claims against the proper Debtor(s).
- 23. A court should not deem a claim to be allowable if it is "unenforceable against the debtor and property of the debtor, under any agreement or applicable law." 11 U.S.C. § 502(b)(1). Moreover, the Claims Objection Procedures Order authorizes the Debtors to file omnibus claims objections to claims "filed against…the wrong Debtor." Claims Obj. Proc. Order, ¶ 2(a)(iii).
- 24. After analyzing each of the Wrong Debtor Claims and reviewing the Books and Records, the Debtors have determined that the Wrong Debtor Claims have each been filed against the incorrect Debtor. In order to preserve the integrity and accuracy of the Claims Register, and to avoid claimants from improperly receiving recoveries on a claim against the incorrect Debtor, the Debtors seek to reclassify the Wrong Debtor Claims by reassigning the Claim from the Debtor against which such claim was originally filed to the Debtor(s) identified in the "Correct Debtor(s)" column applicable thereto on Schedule 1 to the Proposed Order.

Separate Contested Matters

25. Each of the Claims and the Objection with respect thereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. The Debtors request that any order entered by this Court with respect to a request for reclassification herein shall be deemed a separate order with respect to each Claim.

Response to Omnibus Objections

26. To contest this Objection, a claimant must file and serve a written response to this Objection (a "Response") so that it is received no later than the deadline set forth in the accompanying notice (the "Response Deadline"). All Responses shall be filed electronically with the Court on the docket of *In re Grupo Aeroméxico*, *S.A.B. de C.V.*, *et al.*, Case No. 20-11563 (SCC), in accordance with the Court's General Order M-399 (available on the Court's website at http://www.nysb.uscourts.gov), by registered users of the Court's electronic case filing system, and served (via email or otherwise) so as to be actually received on or before the Response Deadline upon:

-and-

- 27. Every Response to this Objection must contain, at a minimum, the following information:
 - a. A caption setting forth the name of the Bankruptcy Court, the names of the Debtors, the case number, and title of the Objection to which the response is directed;

- b. The name of the claimant and a description of the basis for the amount of the Claim;
- c. A concise statement setting forth the reasons why the Claim should not be reclassified for the reasons set forth in the Objection, including, but not limited to, the specific factual and legal bases upon which will be relied on in opposing the Objection;
- d. All documentation or other evidence of the Claim, to the extent not included with the Proof of Claim previously filed with the Bankruptcy Court, upon which will be relied on in opposing the Objection; and
- e. The address(es) to which the Debtors must return any reply to the Response, if different from that presented in the Proof of Claim; and
- f. The name, address, and telephone number of the person (which may be the claimant or their legal representative) possessing ultimate authority to reconcile, settle, or otherwise resolve the Claim on the claimant's behalf.
- 28. If a claimant fails to file and serve a timely Response by the Response Deadline, the Debtors may present to the Court an appropriate order reclassifying their Claim(s), without further notice or a hearing.

Reservation of Rights

- 29. The Debtors expressly reserve the right to amend, modify, or supplement this Objection, including, without limitation, to modify the currency associated with each Claim set forth on the schedule(s) attached to the Proposed Order. The Debtors further reserve their right to object to each of the Wrong Debtor Claims on any other grounds that the Debtors discover or elect to pursue. The Debtors reserve their right to assert substantive and/or one or more additional non-substantive objections to the Claims at a later time.
- 30. Notwithstanding anything contained in this Objection, or the exhibits or schedules attached hereto, nothing herein shall be construed as a waiver of any rights that the Debtors may have to (i) commence avoidance actions under the applicable sections of the Bankruptcy Code, including, but not limited to, sections 547 and 548 of the Bankruptcy Code, against the claimants

subject to this Objection, (ii) enforce the Debtors' rights of setoff against the claimants relating to such avoidance actions, or (iii) seek disallowance pursuant to section 502(d) of the Bankruptcy Code of Claims of the claimants that are subject to such avoidance actions.

Notice

31. Notice of this Objection will be given to (i) the United States Trustee for the Southern District of New York; (ii) each of the parties listed on <u>Schedule 1</u> to the Proposed Order; (iii) each of the parties listed in paragraph 2(h) of the Claims Objection Procedures Order; and (iv) all parties requesting notice pursuant to Bankruptcy Rule 2002. The Debtors submit that, under the circumstances, no other or further notice is required.

No Prior Request

32. The Debtors have not previously sought the relief requested herein from the Court or any other court.

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WHEREFORE, the Debtors respectfully request entry of the Proposed Order, substantially in the form attached hereto as **Exhibit 1**, granting the relief requested herein, and such other and further relief as the Court deems just and proper.

Dated: July 8, 2021

New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich

450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 701-5800
Marshall S. Huebner
Timothy Graulich
James I. McClammy
Stephen D. Piraino (admitted *pro hac vice*)

Counsel to the Debtors and Debtors in Possession

Exhibit 1 to Objection

Proposed Order

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

ORDER GRANTING DEBTORS' SIXTEENTH OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM (WRONG DEBTOR CLAIMS)

Upon the objection (the "**Objection**")² of the above-captioned Debtors, pursuant to sections 105 and 502 of the Bankruptcy Code and Bankruptcy Rule 3007, seeking to reclassify the Claims identified on <u>Schedule 1</u> attached hereto; and upon the Sánchez Declaration, attached to the Objection as <u>Exhibit 2</u>; and the Court having jurisdiction to consider the matters raised in the Objection pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and the Court having authority to hear the matters raised in the Objection pursuant to 28 U.S.C. § 157; and venue being proper before this Court pursuant to 28 U.S.C. § § 1408 and 1409; and consideration of the Objection and the relief requested therein being a core proceeding that the Court can determine pursuant to 28 U.S.C. § 157(b)(2); and due and proper notice of the Objection and opportunity for a hearing on the Objection having been given to the parties listed therein, and it appearing that no other or further notice need be provided; and the Court having reviewed and considered the Objection; and the Court having the opportunity to hold a

The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Each capitalized term used herein but not otherwise defined herein shall have the meaning ascribed to it in the Objection.

hearing on the Objection; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and the Court having found that the relief granted herein being in the best interests of the Debtors, their creditors, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Objection is hereby granted as set forth herein.
- 2. The Wrong Debtor Claims identified on <u>Schedule 1</u> annexed hereto are hereby reclassified as described therein such that each Wrong Debtor Claim is hereby reassigned from the Debtor against which such claim was originally filed to the Debtor(s) identified in the "Correct Debtor(s)" column applicable thereto.
- 3. This Order shall be deemed a separate Order with respect to each Wrong Debtor Claim identified on **Schedule 1** annexed hereto. Any stay of this Order pending appeal by any claimants whose Claims are subject to this Order shall only apply to the contested matter that involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.
- 4. The Debtors, Epiq Corporate Restructuring, LLC, and the Clerk of this Court are authorized to take, or refrain from taking, any action necessary or appropriate to implement the terms of, and the relief granted in, this Order without seeking further order of the Court.
- 5. Notwithstanding any Bankruptcy Rule, the Local Bankruptcy Rules for the Southern District of New York, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
 - 6. This Court shall retain jurisdiction to hear and determine all matters arising from,

arising under, or related to the Chapter 11 Case	es, to the fullest extent permitted by law, including,
without limitation, to enforce this Order.	
Dated:, 2021 New York, New York	
	THE HONORABLE SHELLEY C. CHAPMAN

UNITED STATES BANKRUPTCY JUDGE

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Schedule 1 to Proposed Order

Seredule 4

In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

Ref		Claim #	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
1	Date Filed:	14050 1/14/2021	No	SOBOLL, JODI 2176 FELL ST SAN FRANCISCO CA 94117	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,282.18	1,282.18 USD	No
2	Date Filed:	10613 12/22/2020	No	SOLLBERGER, RYAN 46 SAWGRASS COTO DE CAZA CA 92679	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	4,272.36	4,272.36 USD	No
3	Date Filed:	12486 1/10/2021	No	SON, JEONGUK 470, BANGEOJINSUNHWANDO- RO, 2801 ULSAN, 44096 SOUTH KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,052.56	1,052.56 USD	No
4	Date Filed:	11895 1/6/2021	No	SON, MINJEONG 105-1501, HANLIM PRUGIO APT 13, OERI-RO 34BEON-GILL, SEONGSAN-GU CHANGWON-SI 51474 REPUBLIC OF KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,969.00	2,969.00 USD	No
5	Date Filed:	11500 1/4/2021	No	SONG, EUNJI 104-1201, 34, GOSEONGBUK- RO, BUK-GU DAEGU 41595 SOUTH KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,041.37	1,041.37 USD	No
6	Date Filed:	13541 1/13/2021	No	SONG, HEUNGSEOP SAINTCATSLE 310-101 15-11, SEOCHEONDONG-RO 21BEON - GIL GIHEUNG-GU YONGIN-SI 17106 REPUBLIC OF KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	502.40	502.40 USD	No
7	Date Filed:	10474 12/15/2020	No	SONG, JONGKEUN 201-3702,80, SAMHO-RO, MASANHOEWON-GU, CHANGWON-SI GYEONGSANGNAM-DO, REPUBLIC OF KOREA CHANGWON 51319 SOUTH KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes

^(*) Note: Pursuant to ¶8(d), n.4 of the Bar Date Order, the Debtors have converted certain claims which were originally denominated in Mexican pesos to the legal tender of the United States, based upon the conversion rate in place as of the Petition Date from Banco de Mexico (Central Bank).

Case No 20-11563 (SCC) Jointly Administered

16th Omnibus Claims Objection

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Ref		Claim #	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
8	Date Filed:	10408 12/12/2020	No	SONNTAG, SVENJA BAHNHOFSTR. 58-60 MUENSTER 48143 GERMANY	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	631.92	631.92 USD	Yes
9	Date Filed:	10922 12/28/2020	No	SOO, KIM HYUN 12 EONNAM 10-GIL SEOCHO-GU SEOUL 06781 REPUBLIC OF KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	3,480.00	3,480.00 USD	No
10	Date Filed:	10498 12/16/2020	No	SORO NA, SEULRO MUN 301, A, 40, BAEKJEGOBUN- RO 45-GIL SONGPA-GU SEOUL 05618 REPUBLIC OF KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes
11	Date Filed:	221 1/4/2021	No	SORUCO, GENOA ROBERTSON 330 KODIAK ST MORRO BAY CA 93442	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	650.00	650.00 USD	No
12	Date Filed:	14121 1/14/2021	No	SOULIERE, MARGUERITE 68 RUE DE LANAUDIERE GATINEAU QC J9A 1N6 CANADA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	712.52	712.52 USD	No
13	Date Filed:	14122 1/14/2021	No	SPALEK, MARKUS MARKUSSPALEK@WEB.DE KIRCHSTRABE 49, 48145 MÜNSTER MÜNSTER 48145 GERMANY	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,735.57	1,735.57 USD	Yes
14	Date Filed:	10490 12/15/2020	No	SPEKER, KATHARINA BUCHENWEG 11 PLEIDELSHEIM 74385 DEUTSCHLAND	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes
15	Date Filed:	10580 12/21/2020	No	SPIEKERMAN, EMMA K 112 N CROFT AVE, APT 7 LOS ANGELES CA 90048	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	791.29	791.29 USD	No
16	Date Filed:	647 1/19/2021	No	SPIVEY, DANIEL 4010 SHELBY LN CUMMING GA 30041	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	922.80	922.80 USD	No
17	Date Filed:	651 1/19/2021	No	SPRIGGS, TAYLOR III 3213 ARCO AVE HENDERSON NV 89044	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	4,000.00	4,000.00 USD	No

In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al.

Case No 20-11563 (SCC) Jointly Administered

Ref		Claim #	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
18	Date Filed:	14636 1/15/2021	No	SREEJITH, SACHIN 24 CHARTERHOUSE AVENUE LONDON HA0 3DB UNITED KINGDOM	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	248.99	248.99 USD	No
19	Date Filed:	13599 1/13/2021	No	STA TRAVEL IKEBUKURO DUPLEX B'S 12F 2-40-13 IKEBUKURO TOSHIMA-KU TOKYO 171-0014 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,171.70	1,171.70 USD	No
20	Date Filed:	11440 1/3/2021	No	STEENDAM, JULIE ZUIDSTATIONSTRAAT 4 GENT, 9000 BELGIUM	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	235.28	235.28 USD	Yes
21	Date Filed:	160 12/17/2020	No	STEVENSON, KAREN 4691 W HIDDEN SPRINGS DR BOISE ID 83714	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,158.52	1,158.52 USD	No
22	Date Filed:	658 1/19/2021	No	STINNESBECK, WOLFGANG 25 HOHENZOLLERN STR SIEGBURG NRW 53721 GERMANY	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,826.99	1,826.99 USD	No
23	Date Filed:	10628 12/23/2020	No	STOCKS, RHYS FLAT 210, ST PAULS PLACE 40 ST PAULS SQUARE BIRMINGHAM, B3 1FQ UNITED KINGDOM	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	836.35	836.35 USD	No
24	Date Filed:	12080 1/7/2021	No	STODOLAK, FREDERICK 267 DEER VALLEY DR PONTE VEDRA FL 32081	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,283.16	2,283.16 USD	No
25	Date Filed:	162 12/17/2020	No	STREIT, SUSAN 3527 KROGER AVE CINCINNATI OH 45226	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	971.07	971.07 USD	No
26	Date Filed:	12756 1/11/2021	No	STRETTON, JOHN 1631 DU BARRY LN HOUSTON TX 77018	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,830.13	2,830.13 USD	No
27	Date Filed:	10489 12/15/2020	No	STRONG, ROLAND K 1700 N NORTHLAKE WAY, #209 SEATTLE WA 98103	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,086.10	1,086.10 USD	No

In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

Ref		Claim#	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
28	Date Filed:	14002 1/14/2021	No	STÜCKEN, ALF BURKAMP 5 STEINFURT 45865 GERMANY	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	7,063.00	7,063.00 USD	No
29	Date Filed:	10436 12/13/2020	No	SUAREZ, KEYLOR 300 METROS ESTE DE UH LLORENTE TIBAS, SJ 11302 COSTA RICA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	467.35	467.35 USD	No
30	Date Filed:	11478 1/4/2021	No	SUGERMAN, NOAH 5120 WOODLEY AVE ENCINO CA 91436	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	240.52	240.52 USD	No
31	Date Filed:	11812 1/5/2021	No	SUGIMACHI, NOHA COLIMA 1027 COL.LAS GARZAS LA PAZ BCS, 23079 MEXICO	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,583.85	1,583.85 USD	No
32	Date Filed:	12512 1/10/2021	No	SUKHU, YVES 663 S RANCHO SANTA FE RD, STE 353 SAN MARCOS CA 92078	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	790.46	790.46 USD	No
33	Date Filed:	13663 1/14/2021	No	SUMIDENSO SERVICE LTD 1-14, NISHISUEHIRO-CHO YOKKAICHI, MIE 510-8503 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,340.12	2,340.12 USD	No
34	Date Filed:	12870 1/12/2021	No	SUNG, YUNKYONG 105-1701, 73 BEOTKKOT-RO, GEUMCHEON-GU SEOUL 08596 SOUTH KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,707.17	1,707.17 USD	Yes
35	Date Filed:	12730 1/11/2021	No	SUURBACH, PAUL SPINNAKER 8 3356CP PAPENDRECHT PAPENDRECHT 3356CP THE NETHERLANDS	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	3,023.16	3,023.16 USD	No
36	Date Filed:	14494 1/15/2021	No	SUZUKI, MIU 1761 VIRGIN ISLAND AVE HENDERSON NV 89074	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	752.90	752.90 USD	No
37	Date Filed:	12516 1/10/2021	No	SWENSON, BRETT MICHAEL 16531 26TH AVE N PLYMOUTH MN 55447	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	3,811.98	3,811.98 USD	No

In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al.

Case No 20-11563 (SCC) Jointly Administered

Ref		Claim #	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
38	Date Filed:	10431 12/13/2020	No	SZENFELD, STEVEN JUNGFERNSTIEG 23 KIEL, SH 24103 GERMANY	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,208.37	1,208.37 USD	Yes
39	Date Filed:	240 1/5/2021	No	SZYMANSKA, KAROLINA DOBRA 64A DOBRA, DOBROSZYCE 56- 410 POLAND	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	415.81	415.81 USD	No
40	Date Filed:	10491 12/15/2020	No	TAKAHASHI, MARCIA 33 OAKLEY STREET WEST SAINT PAUL MB R4A 0B2 CANADA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	3,680.32	3,680.32 USD	No
41	Date Filed:	12178 1/8/2021	No	TAKAHASHI, MAYA 4007-1 KAMIMIZO, CHUO-KU SAGAMIHARA, KANAGAWA JAPAN SAGAMIHARA 252-0243 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,215.29	1,215.29 USD	Yes
42	Date Filed:	11997 1/7/2021	No	TAKAHASHI, SATOMI 2-4-17-302 EBISUMINAMI, SHIBUYA-KU TOKYO 150-0022 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,600.00	1,600.00 USD	No
43	Date Filed:	12209 1/8/2021	No	TAKAISHI, KAZUKI 1-9-11-301 MIYAKOJIMAHONDORI MIYAKOJIMA-KU OOSAKA-CITY, 534-0021 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes
44	Date Filed:	11897 1/6/2021	No	TAKAO, YAMAUCHI 59-27-301 HARI KONAN-CITY, SHIGA-KEN 5203231 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,227.64	1,227.64 USD	No
45	Date Filed:	12181 1/8/2021	No	TAKEDA, HIRONARI 6-3-2 HINODE URAYASU, CHIBA 2790013 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	540.00	540.00 USD	No
46	Date Filed:	14442 1/15/2021	No	TAKEDA, MAYUMI 6 3 2 HINODE URAYASU CHIBA 279-0000 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,066.00	2,066.00 USD	No

Schedule 4

In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

Ref		Claim #	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
47	Date Filed:	14312 1/15/2021	No	TAMURA, YOJI 4-19-10 NISHISHINJYUKU SHINJYUKUKU TOKYO 160-0023 81 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	4,343.00	4,343.00 USD	No
48	Date Filed:	715 3/8/2021	No	TANOURY, PATRICIA K 32 BIRCH ST MILL VALLEY CA 94941	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	4,216.68	4,216.68 USD	No
49	Date Filed:	13997 1/14/2021	No	TARKHAN-MOURAVI, LIA FLAT 4, 96 PHILBEACH GARDENS LONDON SW5 9ET UNITED KINGDOM	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,273.14	1,273.14 USD	No
50	Date Filed:	14133 1/14/2021	No	TARYN MACKIE & MICHAEL BAUER #2408 - 1028 BARCLAY STREET VANCOUVER BC V6E 0B1 CANADA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	6,957.06	6,957.06 USD	No
51	Date Filed:	10620 12/22/2020	No	TAYLOR, WILLIAM ROBERT 3939 CESAR CHAVEZ ST SAN FRANCISCO CA 94131	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,905.48	2,905.48 USD	Yes
52	Date Filed:	10895 12/28/2020	No	TAYLOR-ROBINSON, SIMON DAVID 16 CHURCH CLOSE KENSINGTON CHURCH ST LONDON W8 4EZ UNITED KINGDOM	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	780.92	780.92 USD	No
53	Date Filed:	13019 1/12/2021	No	TELLIER, ALEXANDER HASENBERGSTR.101 STUTTGART, 70176 GERMANY	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	529.46	529.46 USD	Yes
54	Date Filed:	14498 1/15/2021	No	TEMPLIN, SCOTT 30 W 141ST ST, APT 2R NEW YORK NY 10037	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	348.00	348.00 USD	No
55	Date Filed:	10617 12/22/2020	No	THAKUR, NITIN 9 MOTEN ST CAMPBELL CANBERRA, AC 2612 AUSTRALIA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,800.00	1,800.00 USD	No

In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

Schedule 4

Ref		Claim #	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
56	Date Filed:	10477 12/15/2020	No	THANAWALA, VISHAL 44 LADY HAY ROAD BRADGATE HEIGHTS LEICESTER LE3 9QW UNITED KINGDOM	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,400.00	2,400.00 USD	No
57	Date Filed:	10900 12/28/2020	No	THIRION, PIETER-JAN HUIGEVELDSTRAAT 48 HERZELE, 9550 BELGIUM	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	289.94	289.94 USD	No
58	Date Filed:	13940 1/14/2021	No	TICKETSHOP FTI BRANDBACHSTRASSE 10 DIETLIKON ZH 8153 SWITZERLAND	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	649.40	649.40 USD	No
59	Date Filed:	14707 1/18/2021	No	TIME TOURS 249 RUE DE CRIMEE PARIS 755019 FRANCE	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,531.00	2,531.00 USD	No
60	Date Filed:	238 1/5/2021	No	TIMMEL, VICTORIA LEE 2112 36TH ST, #2 ASTORIA NY 11105	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	141.56	141.56 USD	No
61	Date Filed:	20473 1/15/2021	No	TOLEDANO, LETICIA YADIRA SEPULVEDA MONTE ALBAN 105 SALAMANCA 36720 MEXICO	Aerolitoral, S.A. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,229.00	2,229.00 USD	No
62	Date Filed:	14330 1/15/2021	No	TOPPAN TRAVEL SERVICE CORP AIORI DAINI BLDG., 1-13-2 SAKAE NAKA-KU NAGOYA, AICHI 4600008 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	4,156.26	4,156.26 USD	No
63	Date Filed:	14177 1/14/2021	No	TORRES, DEIRA ELENA GARCES 56 RENAISSANCE BLVD SOMERSET NJ 08873	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,071.15	1,071.15 USD	No
64	Date Filed:	11536 1/4/2021	No	TORRES, DIANNA LIVIER 3266 PALM AVE LYNWOOD CA 90262	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	919.40	919.40 USD	No

In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

Schedule 4

Ref		Claim#	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
65	Date Filed:	20510 2/3/2021	No	TORRES, GUILLERMO VILLARREAL PROLONGACION PASEO DE LA REFORMA 115 CIUDAD DE MÉXICO 01330 MÉXICO	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	3,084.59	3,084.59 USD	No
66	Date Filed:	10392 12/11/2020	No	TORRES, LUIS 2022 CASTELLI BLVD MOUNT DORA FL 32757	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	5,530.16	5,530.16 USD	No
67	Date Filed:	13461 1/13/2021	No	TOTAL TRAVEL ENTERPRISES 2332 GALIANO ST, STE 124 CORAL GABLES FL 33134	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	14,889.49	14,889.49 USD	No
68	Date Filed:	13704 1/14/2021	No	TOYOTA TOURIST INTERNATIONAL INC 5TH FL COMO SQUARE WEST, 2-160 KITA-MACHI TOYOTA-SHI AICHI-KEN 4710027 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	16,674.00	16,674.00 USD	No
69	Date Filed:	11917 1/6/2021	No	TOZAWA, MASATOSHI KAMIHIDEYA 985-5 OKEAGAWA-SHI SAITAMA 363-0026 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	18,260.39	18,260.39 USD	No
70	Date Filed:	20518 2/13/2021	No	TRAPP, SIEGFRIED GMÜNDER STR. 20 HEUBACH BW 73540 GERMANY	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes
71	Date Filed:	13770 1/14/2021	No	TRAVEL CONNAISSEURS IATA 20253181 1 RUE JEAN FERAUD CAGNES SUR MER 06800 FRANCE	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	3,366.00	3,366.00 USD	No
72	Date Filed:	14400 1/15/2021	No	TRAVEL COUNSELLORS LTD ATTN ANDY BARLOW VENUS NO.1 OLD PARK LANE MANCHESTER M41 7HA UNITED KINGDOM	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	32,936.85	32,936.85 USD	No
73	Date Filed:	10483 12/15/2020	No	TRAVERS, MARK A 9405 MIRANDA DR RALEIGH NC 27617	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	947.62	947.62 USD	No

In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

16th Omnibus Claims Objection

Ref		Claim #	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
74	Date Filed:	10356 12/10/2020	No	TREJO, DEBORAH 1717 BRIAR ST AUSTIN TX 78704	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	676.86	676.86 USD	No
75	Date Filed:	12198 1/8/2021	No	TREMBLAY, DERICK 392 CHEMIN DE LA CANARDIERE QUEBEC QC G1L 2V2 CANADA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	279.29	279.29 USD	No
76	Date Filed:	13827 1/14/2021	No	TRILL, CHRISTOPHER C/O AMERICAN EXPRESS GLOBAL BUS TRAVEL 5 CHURCHILL PLACE CANARY WHARF LONDON E14 5HU UNITED KINGDOM	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	3,508.00	3,508.00 USD	No
77	Date Filed:	10681 12/25/2020	No	TROIANO, LELIA 1534 16TH RD N, APT 10 ARLINGTON VA 22209	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	444.14	444.14 USD	No
78	Date Filed:	10503 12/16/2020	No	TRUONG, THAO 733 CHENERY ST SAN FRANCISCO CA 94131	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	647.90	647.90 USD	No
79	Date Filed:	11297 1/2/2021	No	TSCHAUDER, ULRICH WINDMUEHLENSTR 4 GLANDORF 49219 GERMANY	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	3,240.00	3,240.00 USD	No
80	Date Filed:	20220 1/11/2021	No	TSIROS, LUCIANO 2-9-21-207 TAISHIDO SETAGAYA-KU 1540004 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes
81	Date Filed:	10629 12/23/2020	No	TUBILLA, ANGEL 6480 LIBERTY PEAK LN PARK CITY UT 84098	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	207.99	207.99 USD	No
82	Date Filed:	13824 1/14/2021	No	TUI 4U GMBH OTTO-LILIENTHAL-STRASSE 17 BREMEN DE 28199 GERMANY	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	48,629.68	48,629.68 USD	No

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In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al.

Schedule 4

Ref		Claim #	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
83	Date Filed:	20205 1/8/2021	No	TUNIBRA TRAVEL JAPAN INC 4-13-5 HATCHOBORI SAIWAI BDLG 3F CHUO-KU, TOKYO 104-0032 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,507.00	1,507.00 USD	No
84	Date Filed:	20204	No	TUNIBRA TRAVEL JAPAN INC 4-13-5 HATCHOBORI SAIWAI BDLG 3F CHUO-KU, TOKYO 104-0032 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	3,780.00	3,780.00 USD	No
85	Date Filed:	13207 1/13/2021	No	TURNER, BELINDA 23 COOK STREET NORTHGATE 4013 AUSTRALIA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	847.80	847.80 USD	No
86	Date Filed:	14518 1/15/2021	No	TYLLER PASSAGENS E TURISMO LTDA RUA 7 DE ABRIL 127 9 ANDAR SAOPAULO SP 0143000 BRAZIL	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	4,500.00	4,500.00 USD	No
87	Date Filed:	14009 1/14/2021	No	TYLLER PASSAGENS E TURISMO LTDA RUA 7 DE ABRIL 127 9 ANDAR SAOPAULO SP 01043000 BRAZIL	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	3,919.43	3,919.43 USD	No
88	Date Filed:	295 1/6/2021	No	UMANA, NORIS MONTOYA AVE SANTIAGO UNA CUADRA ANTES DE LA POLICIA NACIONAL BARRIO EL CENTRO YORO 23101 HONDURAS	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,149.84	1,149.84 USD	No
89	Date Filed:	14764 2/2/2021	No	UNITED EXPLORER MULES PLUS 519 35TH ST UNION CITY NJ 07087	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,075.58	1,075.58 USD	No
90	Date Filed:	14422 1/15/2021	No	VACACIONES EDREAMS SL ON BEHALF OF PAXS BAILEN 67-69 BARCELONA 08009 SPAIN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes

In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al.

Case No 20-11563 (SCC) Jointly Administered

16th Omnibus Claims Objection

Schedule 1

Ref		Claim #	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
91	Date Filed:	10407 12/12/2020	No	VALDEZ, ZULEYMA 149 MARTINEZ PLACE SOLEDAD CA 93960	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	753.74	753.74 USD	No
92	Date Filed:	20227 1/11/2021	No	VALENCIA, YONATAN CALLE 32 # 47 - 43 APT 301 ITAGUI 055413 COLOMBIA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes
93	Date Filed:	13046 1/12/2021	No	VALLEJOS, DIEGO MILAZZO 3251 BERZAZATEGUI, BA 1875 ARGENTINA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,200.00	1,200.00 USD	Yes
94	Date Filed:	14758 2/1/2021	No	VANORMAN, LEAH 1936 MORNING MIST MOUNT PLEASANT MI 48858	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,332.72	1,332.72 USD	No
95	Date Filed:	10522 12/17/2020	No	VARAN, NICOLETTE 411 W FULLERTON PKWY, 601W CHICAGO IL 60614	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	289.36	289.36 USD	No
96	Date Filed:	20128 12/18/2020	No	VARGAS, ARACELI ESCOBAR 17304 CROSS WINDS RD LIVONIA MI 48152	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,681.64	1,681.64 USD	No
97	Date Filed:	13021 1/12/2021	No	VAUCLUSE VOYAGES 20202501 38 BOULEVARD ALBIN DURAND CARPENTRAS, FR 84200 FRANCE	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	112.00	112.00 USD	No
98	Date Filed:	13020 1/12/2021	No	VAUCLUSE VOYAGES 20202501 38 BOULEVARD ALBIN DURAND CARPENTRAS, FR 84200 FRANCE	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	112.00	112.00 USD	No
99	Date Filed:	13016 1/12/2021	No	VAUCLUSE VOYAGES 20202501 38 BOULEVARD ALBIN DURAND CARPENTRAS, FR 84200 FRANCE	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	822.00	822.00 USD	No

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In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al.

Ref		Claim#	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
100	Date Filed:	13014 1/12/2021	No	VAUCLUSE VOYAGES 20202501 38 BOULEVARD ALBIN DURAND CARPENTRAS, FR 84200 FRANCE	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	822.00	822.00 USD	No
Date	Date Filed:	13009 1/12/2021	No	VAUCLUSE VOYAGES 20202501 38 BOULEVARD ALBIN DURAND CARPENTRAS, FR 84200 FRANCE	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	998.00	998.00 USD	No
102	Date Filed:	12074 1/7/2021	No	VAZQUEZ, ANGELICA YAMILLE PEREZ CUESTA SANTO DOMINGO 18 MADRID 28013 SPAIN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes
103	Date Filed:	14199 1/14/2021	No	VAZQUEZ, LUPE RIVERA 11409 BRIGHT STAR TRL MORENO VALLEY CA 92557	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes
104	Date Filed:	286 12/21/2020	No	VAZQUEZ, NEREIDA 214 SORENTO PL LONGMONT CO 80504	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	616.76	616.76 USD	No
105	Date Filed:	151 12/15/2020	No	VEGA, SOPHIA 19 EDLIE AVE NORWALK CT 06855	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	275.51	275.51 USD	No
106	Date Filed:	10357 12/10/2020	No	VELASCO, FAUSTO PO BOX 226 RIPON CA 95366	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes
107	Date Filed:	20252 1/12/2021	No	VELAZQUEZ, MARIO 1909 W FARRAGUT CHICAGO IL 60640	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	946.48	946.48 USD	No
108	Date Filed:	20350 1/14/2021	No	VERGARA MONTOYA, RAUL ANDRES HUMBERTO MARIN WILLIAMS 550 POBLACION QUINTA LA SERENA 1700000 CHILE	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	400.00	400.00 USD	No

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In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al.

16th Omnibus Claims Objection

Ref		Claim#	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
109	Date Filed:	12513 1/10/2021	No	VERHOEVEN, LILIANE HERENTASEBAAN, 180 V1 WOMMELGEM, 2160 BELGIUM	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,744.22	2,744.22 USD	No
110	Date Filed:	12951 1/12/2021	No	VERMEER, L J STATENSINGEL 93-C ROTTERDAM ZH 3039LG THE NETHERLANDS	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	93.05	93.05 USD	No
111	Date Filed:	13395 1/13/2021	No	VEUGELERS, MIEL LANGE BRUGSTRAAT, 130B ETTEN-LEUR, 4871CS THE NETHERLANDS	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,550.78	1,550.78 USD	No
112	Date Filed:	20520 2/18/2021	No	VIAJES AMAIA SA DOSCTOR CASTELO 15 - LOCAL MADRID 28009 SPAIN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes
113	Date Filed:	20427 1/15/2021	No	VIAJES EL CORTE INGLÉS SA AVDA. CANTABRIA, 51 MADRID 28042 SPAIN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	71,545.67	71,545.67 USD	No
114	Date Filed:	20434 1/15/2021	No	VIAJES S S SRL CALLE RAMON PERALTA G26 LOS JARDINES METROPOLITANOS SANTIAGO 55105 DOMINICAN REPUBLIC	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	3,300.00	3,300.00 USD	Yes
115	Date Filed:	14752 1/29/2021	No	VIGMA 20 RUE DU REMPART ST ETIENNE TOULOUSE 31000 FRANCE	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes
116	Date Filed:	13391 1/13/2021	No	VILLALOBOS, GERARDO MANUEL TRUYOL MARTIN DE VARGAS 17 ESQ IZQ, 6TO F MADRID, MA 28005 SPAIN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	817.29	817.29 USD	No
117	Date Filed:	707 2/22/2021	No	VILLALPANDO, SILVIA ELENA LLERENA RIO LERMA #17 RANCHO DEL ORO AJIJIC, JALISCO 45920 MEXICO	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	601.92	601.92 USD	No

In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al.

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Ref		Claim#	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
118	Date Filed:	12853 1/12/2021	No	VILLANUEVA, SANDRA ELIZABETH 144 E MARCIANO WAY GRANTSVILLE UT 84029	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	718.24	718.24 USD	No
119	Date Filed:	14511 1/15/2021	No	VILLESCAZ, BRENDA ADRIANA 5120 COMANCHE CT ANTIOCH CA 94531	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,081.43	2,081.43 USD	No
120	Date Filed:	10480 12/15/2020	No	VILLETORTE, LAURA 55 RUE DE LA LIBERTE GUJAN MESTRAS 33470 FRANCE	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	638.50	638.50 USD	No
121	Date Filed:	20347 1/14/2021	No	VINDAS-SMITH, REBECA 25M ESTE DE LA CRUZ ROJA SAN PABLO DE HEREDIA 40901 COSTA RICA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes
122	Date Filed:	14074 1/14/2021	No	VOCELLE, NATHALIE 260 CHEMIN DE VAL DES LAC VAL DES LACS QC J0T 2P0 CANADA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,120.00	1,120.00 USD	No
123	Date Filed:	13017 1/12/2021	No	VOYAGES ROUILLARD 20226695 11 RUE ST GILLES SAINT BRIEUC, 22000 FRANCE	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	8,605.00	8,605.00 USD	No
124	Date Filed:	12975 1/12/2021	No	VOYAGES ROUILLARD 20264473 11 BLD DU GENERAL LECLERC BINIC 22520 FRANCE	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,427.05	1,427.05 USD	No
125	Date Filed:	211 12/31/2020	No	VRAKKING, DEWIJUDITH 1311 KM 35 THE NETHERLANDS	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes
126	Date Filed:	10414 12/12/2020	No	VRAKKING, MARC BUZIAUPAD 35 ALMERE, FL 1311KM NETHERLANDS	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,459.84	1,459.84 USD	No
127	Date Filed:	14033 1/14/2021	No	VULCANO, GIANCARLO 136 VAN BUREN ST BROOKLYN NY 11221-5555	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	800.00	800.00 USD	No

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In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al.

Schedule 4

Ref		Claim #	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
128	Date Filed:	145 12/14/2020	No	WALKER, ANDREW 3202 CLUB POINT WAY GAINESVILLE GA 30506	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	289.52	289.52 USD	No
129	Date Filed:	144 12/14/2020	No	WALKER, JANET 3202 CLUB POINT WAY GAINESVILLE GA 30506	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	289.52	289.52 USD	No
130	Date Filed:	12172 1/8/2021	No	WALLEY, BRIAN A 3702 MARINE AVE BELCARRA BC V3H 4R8	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	587.36	587.36 USD	No
				CANADA								
131	Date Filed:	14578 1/15/2021	No	WALSH, MATTHEW 27 E TORRENCE RD COLUMBUS OH 43214	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	425.88	425.88 USD	No
	Date Fileu.	1/13/2021		002011200 011 1021 1	511 112 1 de c	0						
132		12105	No	WATANABE, NORIKO 3-21-3 OOI, SHINAGAWA	Grupo Aeroméxico,	Aerovías de México, S.A. de	0.00	0.00	0.00	945.00	945.00 USD	Yes
	Date Filed:	1/7/2021		TOKYO JAPAN	S.A.B. de C.V.	C.V.						
133		20109	No	WATTIEZ, OPHÉLIE 49 AVENUE MAXENCE VAN	Grupo Aeroméxico,	Aerovías de México, S.A. de	0.00	0.00	0.00	0.00	0.00 USD	Yes
	Date Filed:	12/14/2020		DER MEERSCH TOURCOING 59200 59200 FRANCE	S.A.B. de C.V.	C.V.						
134		10364	No	WEINSTOCK, ANNE	Grupo	Aerovías de	0.00	0.00	0.00	819.68	819.68 USD	No
	Date Filed:	12/10/2020		124 FOSTER ST, 3RD FL NEW HAVEN CT 06511	Aeroméxico, S.A.B. de C.V.	México, S.A. de C.V.						
135		11612	No	WENKE, JOHN A 501 E CALIFORNIA AVE	Grupo Aeroméxico.	Aerovías de México, S.A. de	0.00	0.00	0.00	977.84	977.84 USD	No
	Date Filed:	1/4/2021		EL PASO TX 79902	S.A.B. de C.V.	C.V.						
136		14727	No	WESTENBERG, PIM PAULUS EMTINCKWEG 42	Grupo Aeroméxico.	Aerovías de México, S.A. de	0.00	0.00	0.00	1,209.00	1,209.00 USD	No
	Date Filed:	1/21/2021		DIEMEN NL 1111BV THE NETHERLANDS	S.A.B. de C.V.	C.V.						
137		10376	No	WEYRICH, MARIUS IM KIRSCHENPFAD 10	Grupo Aeroméxico,	Aerovías de México, S.A. de	0.00	0.00	0.00	0.00	0.00 USD	Yes
	Date Filed:	12/11/2020		SAINT WENDEL, 66606 GERMANY	S.A.B. de C.V.	C.V.						

In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al.

Case No 20-11563 (SCC) Jointly Administered

Ref		Claim#	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
138	Date Filed:	14248 1/14/2021	No	WHARF, JOSHUA 12543 CAMINITO VISTA SOLEDAD SAN DIEGO CA 92130	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	480.58	480.58 USD	No
139	Date Filed:	12520 1/10/2021	No	WHITE, RICHARD 1195 RANCHEROS RD PASADENA CA 91103	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,058.08	1,058.08 USD	No
140	Date Filed:	11042 12/29/2020	No	WHITEFIELD, ANNA OAK COTTAGE POUND ROAD HORTON, ILMINSTER SOMERSET TA19 9QT UNITED KINGDOM	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	5,361.40	5,361.40 USD	No
141	Date Filed:	11032 12/29/2020	No	WHITFIELD, GRAFTON LEIGH 1310 N FIRST ST, APT 19 EL CAJON CA 92021	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	612.96	612.96 USD	No
142	Date Filed:	14871 5/30/2021	No	WILLIAMS, JOSEPH 406 SAYBROOKE LN ANDERSON SC 29621	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	858.84	858.84 USD	No
143	Date Filed:	11780 1/5/2021	No	WILSON, KAYLEE 14503 COLORADO RIVER RD GYPSUM CO 81637	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	785.42	785.42 USD	No
144	Date Filed:	10805 12/28/2020	No	WILSON, VALERIE 3256 SAN JOSE AVE ALAMEDA CA 94501-4865	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,626.48	1,626.48 USD	No
145	Date Filed:	10354 12/10/2020	No	WINCHELL, KEITH L & JANICE L 1109 N POPLAR ST OTTAWA KS 66067	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	568.08	568.08 USD	No
146	Date Filed:	14226 1/14/2021	No	WINSTON, TYLER 706 NEPTUNE AVE ENCINITAS CA 92024	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	481.58	481.58 USD	No
147	Date Filed:	14042 1/14/2021	No	WOLBER, MELANIE ALEXANDRA GERBERAWEG 36 BONN 53123 GERMANY	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,654.00	1,654.00 USD	Yes

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In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al.

Ref		Claim #	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
148	Date Filed:	14045 1/14/2021	No	WOLBER, SEBASTIAN GERBERAWEG 36 BONN 53123 GERMANY	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	328.35	328.35 USD	Yes
149	Date Filed:	13041 1/12/2021	No	WOLBER, SEBASTIAN GERBERAWEG 36 BONN, 53123 GERMANY	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	4,323.08	4,323.08 USD	Yes
150	Date Filed:	12410 1/10/2021	No	WOLF, CYNTHIA 89 AVENUE DE LA PAIX ISSY-LES-MOULINEAUX, 92130 FRANCE	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	848.40	848.40 USD	No
151	Date Filed:	12568 1/11/2021	No	WON, JONGHYUK SINCHONRO 35-GIL 10, 402M- 804 E-PYUNHANSESANG SINCHON SEODAEMUN-GU SEOUL 03772 SOUTH KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	362.20	362.20 USD	No
152	Date Filed:	12112 1/7/2021	No	WOO, SANGEUN 13, DOKSAN-RO, MUNSAN-EUP SAMSUNG GREEN CASTLE 3-202 PAJU-SI, GYOENGGI-DO 10822 SOUTH KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	975.51	975.51 USD	No
153	Date Filed:	13863 1/14/2021	No	WORLD TRAVEL SYSTEM INC FUTAKO TAMAGAWA RISE OFFICE, 2-21-1 TAMAGAWA SETAGAYA-KU TOKYO 158-0094 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	35,355.44	35,355.44 USD	Yes
154	Date Filed:	11770 1/5/2021	No	YAKABI BEJARANO, KAZUO PAUL 7401-9 RYUUGASAKI - SHI 301-0000 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,311.48	1,311.48 USD	No

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In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

Ref		Claim #	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
155	Date Filed:	20178 1/5/2021	No	YAKABI MIGUITA, GERMAN PAUL 7401-9 RYUGASAKI SHI 301-0000 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,306.68	1,306.68 USD	No
156	Date Filed:	11919 1/6/2021	No	YAMAZAKI, MAO 1004 BERDUR MITAKA STATION HOUSE 1-2-4 KAMIRENJAKU MITAKA TOKYO 1810012 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,965.11	2,965.11 USD	No
157	Date Filed:	11521 1/4/2021	No	YANAI, SHO SUN CITY A713 3-27 NAKADAI ITABASHI TOKYO 1740064 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	3,244.00	3,244.00 USD	Yes
158	Date Filed:	10583 12/21/2020	No	YANG, HSIUHUI NO. 66-5QIMAWAN, XIYU TOWNSHIP PENGHU COUNTY, 881 TAIWAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes
159	Date Filed:	14287 1/15/2021	No	YANG, HYEAYOUNG 601 WILLIAM ST, APT 520 OAKLAND CA 94612	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,446.58	1,446.58 USD	No
160	Date Filed:	11306 1/2/2021	No	YANG, HYEONHWA #502, 266-6 YANGJAE-DONG, SEOCHO-GU SEOUL 06776 SOUTH KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,030.00	1,030.00 USD	No
161	Date Filed:	11089 12/29/2020	No	YANG, JEONGYUN GANGDONG_GU MYUNGIL- RO 172 DUCONPRUGIO APT. 103-205 SEOUL 05360 REPUBLIC OF KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,058.85	1,058.85 USD	Yes
162	Date Filed:	10542 12/18/2020	No	YANG, JUHAN CHANGDEOK EVERVILL 1803 143, MORAENAE-RO SEODAEMUN-GU SEOUL 03712 SOUTH KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	0.00	0.00 USD	Yes

In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

Schedule 4

Ref		Claim#	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
163	Date Filed:	12934 1/12/2021	No	YANG, SEOHYEON A-DONG, 402-HO 27, SEONGMISAN-RO 15-GIL, MAPO-GU SEOUL 03978 SOUTH KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	890.45	890.45 USD	No
164	Date Filed:	10632 12/23/2020	No	YARCHO, ELIZABETH K 1706 GREENFIELD DR MORTON IL 61550	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	788.08	788.08 USD	No
165	Date Filed:	12898 1/12/2021	No	YEONJEONG, PARK 202 97, YEOUIDAEBANG-RO 24DA-GIL DONGJAK-GU SEOUL 07055 REPUBLIC OF KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	900.52	900.52 USD	No
166	Date Filed:	20338 1/14/2021	No	YERBA DEL MORAL, CARMEN CALLE ANGEL GUIMERA 3- 7, 2°4° BARCELONA 08690 SPAIN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,821.29	1,821.29 USD	Yes
167	Date Filed:	20210 1/8/2021	No	YO MISMA AND HYEYOUNG SEO B01, 64-13, SAIMDANG-RO 19GIL, SEOCHO-GU B01, 1643-25, SEOCHO-DONG, SEOCHO-GU SEOUL 06638 REPUBLIC OF KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	554.94	554.94 USD	No
168	Date Filed:	14212 1/14/2021	No	YOO, CHULHO 58 BROADPATH RD TORONTO ON M3C 2B5 CANADA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,886.80	2,886.80 USD	No
169	Date Filed:	12805 1/11/2021	No	YOO, EUNMEE 3716 DARCUS ST HOUSTON PA 77005	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,000.00	2,000.00 USD	No
170	Date Filed:	11295 1/2/2021	No	YOO, HOSANG 20, SINGIL-RO 41RA-GIL, YEONGDEUNGPO-GU SEOUL 07384 SOUTH KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	683.00	683.00 USD	No

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In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al.

Schedule 4

Ref		Claim #	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
171	Date Filed:	11065 12/29/2020	No	YOO, JEANIE DONGBUDAERO 332-14 108-202 OSAN-SI 18151 SOUTH KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,000.00	1,000.00 USD	No
172	Date Filed:	12542 1/10/2021	No	YOON, YEOWOOK 38 NAMYANG-RO 621 BEON- GIL 102-910 HWASEONG-SI 18270 SOUTH KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	961.15	961.15 USD	No
173	Date Filed:	12541 1/10/2021	No	YOON, YEOWOOK 38 NAMYANG-RO 621 BEON- GIL 102-910 HWASEONG-SI 18270 SOUTH KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	961.15	961.15 USD	No
174	Date Filed:	12540 1/10/2021	No	YOON, YEOWOOK 38 NAMYANG-RO 621 BEON- GIL 102-910 HWASEONG-SI 18270 SOUTH KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	961.15	961.15 USD	No
175	Date Filed:	20197 1/7/2021	No	YOSHIBA, SATOSHI SHINOZAKI 844-8 B201 TSUKUBA-SHI, IBARAKI- KEN 300-3264 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,190.00	2,190.00 USD	No
176	Date Filed:	11836 1/5/2021	No	YOSHINO, MAYUMI 3-32-6-409 UMEJIMA ADACHIKU TOKYO, 1210816 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	3,534.00	3,534.00 USD	Yes
177	Date Filed:	10623 12/23/2020	No	YOUNG, YOON SEO 4-15, YANGJAE-DAERO 135GIL, GANGDONG-GU SEOUL 05306 REPUBLIC OF KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	740.47	740.47 USD	Yes
178	Date Filed:	11155 12/30/2020	No	YUN, EUNSOOK HAEUNDAEGU, HAEUNDAERO 540, 102-903 HAEUNDAE DONGBAEK DOOSAN WEVE THE ZENITH BUSAN-SI 48093 SOUTH KOREA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	351.87	351.87 USD	No

In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al.

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Ref		Claim #	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
179	Date Filed:	13740 1/14/2021	No	YUN, WEI KIAT AARON 53, JALAN AMAN PERDANA 9H/KU5 TAMAN AMAN PERDANA, KLANG SELANGOR 41050 MALAYSIA	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,110.00	1,110.00 USD	No
180	Date Filed:	14419 1/15/2021	No	YURCHENKO, TETIANA 158/1, G/KONDRATYEVA STR, FL/29 SUMY 40021 UKRAINE	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	423.27	423.27 USD	No
181	Date Filed:	13806 1/14/2021	No	YUSEN TRAVEL CO LTD HATANO BLDG, 2-2, KANDA- JINBOCHO CHIYODA-KU TOKYO 101-8422 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	4,090.00	4,090.00 USD	No
182	Date Filed:	13800 1/14/2021	No	YUSEN TRAVEL CO LTD HATANO BLDG, 2-2, KANDA- JINBOCHO CHIYODA-KU TOKYO 101-8422 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	6,702.00	6,702.00 USD	No
183	Date Filed:	13798 1/14/2021	No	YUSEN TRAVEL CO LTD HATANO BLDG, 2-2, KANDA- JINBOCHO CHIYODA-KU TOKYO 101-8422 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	4,749.00	4,749.00 USD	No
184	Date Filed:	13791 1/14/2021	No	YUSEN TRAVEL CO LTD HATANO BLDG, 2-2, KANDA- JINBOCHO CHIYODA-KU TOKYO 101-8422 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,118.00	2,118.00 USD	No
185	Date Filed:	13762 1/14/2021	No	YUSEN TRAVEL CO LTD 2-2,KANDA-JINBOCHO CHIYODA-KU TOKYO 101-8422 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,998.00	1,998.00 USD	No
186	Date Filed:	13760 1/14/2021	No	YUSEN TRAVEL CO LTD 2-2,KANDA-JINBOCHO CHIYODA-KU TOKYO 101-8422 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,758.00	1,758.00 USD	No

In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

Schedule 4

Ref		Claim#	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
187	Date Filed:	13752 1/14/2021	No	YUSEN TRAVEL CO LTD 2-2, KANDA-JINBOCHO CHIYODA-KU TOKYO 101-8422 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	7,992.00	7,992.00 USD	No
188	Date Filed:	13747 1/14/2021	No	YUSEN TRAVEL CO LTD 2-2,KANDA-JINBOCHO CHIYODA-KU TOKYO 101-8422 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,496.00	2,496.00 USD	No
189	Date Filed:	13590 1/13/2021	No	YUSEN TRAVEL CO LTD HATANO BLDG, 2-2, KANDA- JINBOCHO CHIYODA-KU TOKYO 101-8422 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,173.00	2,173.00 USD	No
190	Date Filed:	13561 1/13/2021	No	YUSEN TRAVEL CO LTD HATANO BLDG, 2-2, KANDA- JINBOCHO CHIYODA-KU TOKYO 101-8422 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,819.00	1,819.00 USD	No
191	Date Filed:	13536 1/13/2021	No	YUSEN TRAVEL CO LTD HATANO BLDG, 2-2, KANDA- JINBOCHO CHIYODA-KU TOKYO 101-8422 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,820.00	1,820.00 USD	No
192	Date Filed:	13507 1/13/2021	No	YUSEN TRAVEL CO LTD HATANO BLDG, 2-2, KANDA- JINBOCHO CHIYODA-KU TOKYO 101-8422 JAPAN	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	59.00	59.00 USD	No
193	Date Filed:	20498 1/22/2021	No	ZAMORA, CLEMENTINA EQUIHUA CDA. DE OLIVARITO 77 CASA 7 COL. OLIVAR DE LOS PADRES ALVARO OBREGON CIUDAD DE MEXICO CM 01780 MEXICO	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	657.00	657.00 USD	Yes

20-11563-scc Doc 1401 Filed 07/08/21 Entered 07/08/21 22:35:35 Main Document **Schedule** 4

In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al.

Case No 20-11563 (SCC) Jointly Administered

Ref		Claim#	Transferred	Name and Address of Claimant	Wrong Debtor	Correct Debtor(s)	Secured	Administrative	Priority	Unsecured	Total(*)	Unliquidated
194	Date Filed: 1/	13025 1/12/2021	No	ZEBALLOS, VENUS CECILIA ILLUECA COLON NO. 8 COL. CENTRO QUERETARO, QR 76000 MEXICO	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	805.22	805.22 USD	No
195	Date Filed:	14559 1/15/2021	No	ZGALJARDIC, JHONNY 390 MAPLEWOOD RD HUNTINGTON STATION NY 11746	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,311.88	2,311.88 USD	No
196	Date Filed:	194 12/28/2020	No	ZHANG, JACINTA 100 S 2ND ST, APT 4 BROOKLYN NY 11249	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	136.20	136.20 USD	No
197	Date Filed:	10406 12/12/2020	No	ZHANG, JING 6237 ADOBE CIR S IRVINE CA 92617	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	417.00	417.00 USD	No
198	Date Filed:	11319 1/2/2021	No	ZILLNER, HANNAH 201 BRIXTON ROAD LONDON SW9 6LP UNITED KINGDOM	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	1,189.21	1,189.21 USD	No
199	Date Filed:	239 1/5/2021	No	ZIMMERMANN, DAVID 628 SWEETBRIAR LN WATERTOWN WI 53098	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	2,017.08	2,017.08 USD	No
200	Date Filed:	13039 1/12/2021	No	ZIPES, DAVID 1893 W MAIN ST CARMEL IN 46032	Grupo Aeroméxico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	0.00	0.00	0.00	811.61	811.61 USD	No
	•	Wrong Debto	r Claim Totals	Count:	USD	193	0.00	0.00	0.00	528,399.71	528,399.71	

Exhibit 2 to Objection

Sánchez Declaration

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.1

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

DECLARATION OF RICARDO JAVIER SÁNCHEZ BAKER IN SUPPORT OF THE DEBTORS' SIXTEENTH OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM (WRONG DEBTOR CLAIMS)

I, Ricardo Javier Sánchez Baker, hereby declare that the following is true to the best of my knowledge, information and belief:

Background

Aeroméxico"), and its affiliates that are debtors and debtors in possession in these proceedings (collectively, the "Debtors;" the Debtors collectively with their direct and indirect non-Debtor subsidiaries, the "Company"). I have held several other positions at the Company since 2006, including serving as advisor to the Chief Executive Officer and Director of Revenue Management. I have been the chairman of the board of directors of the SABRE Corporation, a member of the SEAT Technical Committee, and a member of the Aeromexpress, CECAM, and PLM boards of directors. I have held various positions within the Federal Public Administration (Administración Pública Federal), including deputy director general of public debt for the Ministry of Finance and Public Credit in 2003 and 2005. I hold a bachelor's degree in economics from the Universidad

The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Iberoamericana, a diploma in finance from Instituto Tecnológico Autónomo de México, and master's and doctorate degrees in economics from the University of California, Los Angeles. I am familiar with the day-to-day operations, business, and financial affairs of the Debtors.

- 2. I submitted the *Declaration of Ricardo Javier Sánchez Baker in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings* [ECF No. 20] (the "Sánchez First Day Declaration"). I make this declaration (the "Declaration") in support of the *Debtors' Sixteenth Omnibus Claims Objection to Proofs of Claim (Wrong Debtor Claims)* (the "Objection"). I have reviewed the Objection or have otherwise had its contents explained to me, and the Objection is, to the best of my knowledge, accurate.
- 3. Except as otherwise indicated, all facts set forth in the Objection and this Declaration are based upon my personal knowledge, my review of relevant documents, information provided to me by employees working under my supervision, or my opinion based upon experience, knowledge, and information concerning the operations of the Debtors and the aviation industry as a whole. If I were called upon to testify, I could and would testify to each of the facts set forth herein.
- 4. I am generally familiar with the Debtors' day-to-day operations, financing arrangements, business affairs, and Books and Records² that reflect, among other things, the Debtors' liabilities, and the amount thereof owed to their creditors as of the Petition Date. I have read the Objection and corresponding Proposed Order, each filed contemporaneously herewith.
- 5. To the best of my knowledge, information, and belief, the assertions made in the Objection are accurate. In evaluating the Claims, the Debtors and other reviewing parties have reviewed the Debtors' Books and Records, the relevant Proofs of Claim, as well as the supporting documentation provided by the claimants, and determined that the Wrong Debtor Claims should be

Each capitalized term used herein but not otherwise defined herein shall have the meaning ascribed to it in the Objection.

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reclassified as set forth in the Objection and Proposed Order. I believe the reclassification of the

claims listed on Schedule 1 to the Proposed Order on the terms set forth in the Objection and

Proposed Order is appropriate.

Wrong Debtor Claims

6. To the best of my knowledge, information, and belief, based on the Debtors' review

of the Claims Register and each Wrong Debtor Claim, the Debtors have determined that the Wrong

Debtor Claims have each been filed against the wrong Debtor(s). If the Wrong Debtor Claims

identified on Schedule 1 to the Proposed Order are not reclassified, the claimants identified therein

may improperly receive recoveries on a claim against the incorrect Debtor. Accordingly, I believe it

is proper for the Court to enter the Proposed Order reclassifying the Wrong Debtor Claims as set

forth therein and in the Objection.

Conclusion

7. I am authorized to submit this Declaration on behalf of the Debtors. In my opinion,

and for the reasons set forth in this Declaration and in the Objection, reclassifying the Wrong Debtor

Claims is in the best interest of the Debtors' estates.

8. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the

United States that, to the best of my knowledge and after reasonable inquiry, the foregoing is true

and correct.

Executed: July 8, 2021

By: /s/ Ricardo Javier Sánchez Baker

Ricardo Javier Sánchez Baker

Chief Financial Officer

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Exhibit B

Omnibus Claims Hearing Procedures

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

COURT-ORDERED OMNIBUS CLAIMS HEARING PROCEDURES

The Omnibus Claims Hearing Procedures (the "Omnibus Claims Hearing Procedures") described herein have been ordered by the United States Bankruptcy Court for the Southern District of New York (the "Court") to apply to the chapter 11 cases of Grupo Aeroméxico, S.A.B. de C.V. and its affiliated debtors.

Omnibus Claims Hearing Procedures

- 1. Pursuant to the Order Establishing Certain Notice, Case Management, and Administrative Procedures, entered on July 8, 2020 [ECF No. 79] (the "Case Management Order"), the Court established periodic omnibus hearings (the "Omnibus Hearings") in these cases. The Debtors shall schedule the return date for claims objections, omnibus or otherwise, for hearing at Omnibus Hearings or other hearings the Debtors may schedule with the Court.
- 2. The Court may enter an order at the scheduled hearing sustaining an objection to proofs of claim (each, a "**Proof of Claim**") with respect to which no response (a "**Response**")² is

The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Any information submitted in connection with a Proof of Claim shall be part of the record with respect to the relevant Claim, and any such information already submitted need not be resubmitted in connection with the Omnibus Claims Hearing Procedures.

properly filed and served or pursuant to a certificate of no objection in accordance with the Case Management Order.

- 3. The hearing to consider an objection to Proofs of Claim as to which a Response is properly filed and served (each, a "Contested Claim") shall be set for a contested hearing (each, an "Omnibus Claims Hearing") to be scheduled by the Debtors, in their discretion, as set forth herein.
- 4. The Debtors shall schedule an Omnibus Claims Hearing for a Contested Claim as follows:
 - A. For a non-evidentiary hearing to address whether the Contested Claim has failed to state a claim against the Debtors that can be allowed and should be dismissed pursuant to Bankruptcy Rule 7012 (a "Sufficiency Hearing"), unless the Debtors serve the claimant with a Notice of Merits Hearing (as defined herein), the Sufficiency Hearing shall go forward at the return date set in accordance with paragraph 1 of these Omnibus Claims Hearing Procedures. The legal standard of review that will be applied by the Court at a Sufficiency Hearing will be equivalent to the standard applied by the Court upon a motion to dismiss for failure to state a claim upon which relief can be granted.
 - B. For an evidentiary hearing on the merits of a Contested Claim (a "Merits Hearing"), the Debtors may, in their discretion, serve upon the relevant claimant, by email or overnight delivery, with a copy to the Official Committee of Unsecured Creditors, Apollo Management Holdings, L.P., and the Ad Hoc Group of Senior Noteholders, and file with the Court, a notice substantially in the form attached to the Claims Objections Procedures Order as Exhibit 2 (a "Notice of Merits Hearing") at least thirty (30) calendar days prior to the date of such Merits Hearing. The rules and procedures applicable to such Merits Hearing will be set forth in a scheduling order issued by the Court in connection therewith.
- 5. Discovery with respect to a Contested Claim will not be permitted until either (a) the Court has held a Sufficiency Hearing and determined that the Contested Claim states a claim that could be allowed and should not be dismissed pursuant to Bankruptcy Rule 7012 or (b) the Debtors have served on the relevant claimant a Notice of Merits Hearing with respect to the Contested Claim.

As identified in the *Verified Statement of the Ad Hoc Group of Senior Noteholders Pursuant to Bankruptcy Rule 2019* [ECF No. 390].

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- 6. The Debtors may file and serve a reply (a "**Reply**") to a Response no later than 4:00 p.m., prevailing Eastern Time, on the day that is two (2) calendar days prior to the date of the applicable hearing (which may fall on a Saturday, Sunday, or legal holiday notwithstanding Bankruptcy Rule 9006 or equivalent provisions).
- 7. The Debtors, in their discretion, are authorized to adjourn a hearing scheduled in accordance herewith at any time by providing notice to the Court and the claimants.